

Sample Language for Charitable Bequests in Wills or Trusts

Thank you for requesting information about a bequest benefiting Huntington's Disease Society of America. We are grateful that you asked. By including a charitable component in your estate or financial plans, you are ensuring the future of support for HD families for years to come.

Example Bequest Language

Please share this sample language below with your legal counsel. As you plan your estate, you may designate your gifts to Huntington's Disease Society of America, Inc. An unrestricted gift enables HDSA to use the funds to support whatever programs it deems most urgent at the time.

As an option, you may wish to designate a restricted gift to benefit a specific program or project of HDSA. We are available to work with your professional advisors, but HDSA does not provide legal or tax advice.

Unrestricted Bequests

The following is suggested language for *unrestricted* bequests to be used for the greatest needs of HDSA:

"I bequeath [dollar amount or percentage] to the Huntington's Disease Society of America (HDSA), a non-profit corporation having its principal office at 505 Eighth Avenue, Suite 902, New York, NY 10018, or its successor, to be used for general purposes of the organization."

Residual Bequests

"All the rest, residue and remainder of my estate, real and personal, give, devise and bequeath to the Huntington's Disease Society of America, a non-profit corporation having its principal office at 505 Eighth Avenue, Suite 902, New York, NY 10018, or its successor, to be used for general purposes of the organization."

Restricted Bequests

If you plan to make a *restricted gift*, kindly contact HDSA's Legacy Giving Team to ensure that we can meet the conditions specified in your will. You will need to be explicit in your bequest language.

The official name for HDSA is ***Huntington's Disease Society of America, Inc.*** This is the preferred name for all gifts and bequests. Bequests should not be made payable to or in the name of a specific department, program, Chapter or Affiliate. Directions restricting gifts should be explained in a cover letter accompanying the gift.

Our Federal Tax Identification number is **13-3349872**. Our address is **505 Eighth Avenue, Suite 902, New York, NY 10018**.

Thank you for thinking of HDSA in this way.