

Wellness Journal



A Useful Tool for the Social Security
Disability Application Process

Welcome to your wellness journal, a place to document specific details about your diagnoses, symptoms and treatments. These pages will inform your Social Security disability case—while also helping you and your doctors better understand your condition.

No one remembers all of the details of every appointment or conversation. Keeping records that can be referred back to at a later time is vital. Remember, doctors will not record information in your medical records if you do not honestly share symptoms and limitations with them and other treatment professionals.

Sharing and discussing the details you record here with your doctors and other treating providers is important to the disability application process. Social Security examiners and judges do not know you personally and when weighing your case must rely on information included in your medical records and, if necessary, your testimony.

Having a detailed log of all your experiences leading up to and during your disability application allows both you and Social Security to see a timeline of the symptoms and difficulties you are facing. Your medical records and testimony tell a story, the story of your disabling condition and how it affects you—you want that story to be as accurate as possible.

As you begin using this wellness journal, you might find reviewing the sample journal entries beginning on page 12 useful.

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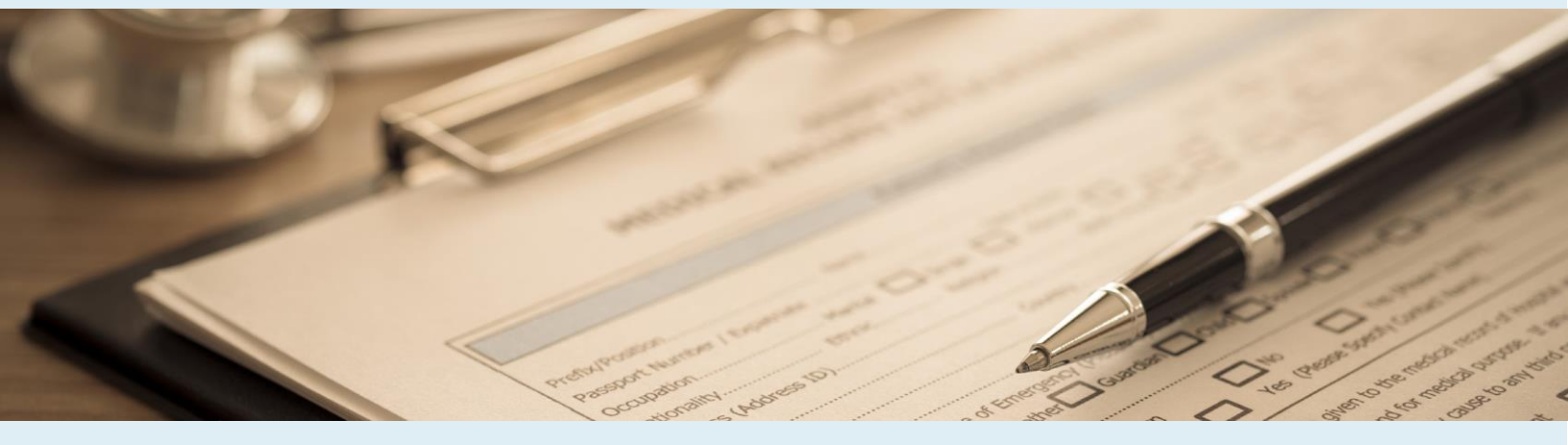


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MEDICATIONS		DATE:
Name of medication:		
Prescribing doctor:	Reason taking:	
Started:	If stopped, date:	
Dose/timing/titration:		
Side effects:		
Name of medication:		
Prescribing doctor:	Reason taking:	
Started:	If stopped, date:	
Dose/timing/titration:		
Side effects:		
Name of medication:		
Prescribing doctor:	Reason taking:	
Started:	If stopped, date:	
Dose/timing/titration:		
Side effects:		
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Started:	If stopped, date:	
Dose/timing/titration:		
Side effects:		

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Prescribing doctor:	Reason taking:	
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Dose/timing/titration:		
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Name of medication:		
Prescribing doctor:	Reason taking:	
Started:	If stopped, date:	
Dose/timing/titration:		
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Started:	If stopped, date:	
Dose/timing/titration:		
Side effects:		
Name of medication:		
Prescribing doctor:	Reason taking:	
Started:	If stopped, date:	
Dose/timing/titration:		
Side effects:		

DAILY EXPERIENCES

Activities of Daily Living (ADLs): ADLs are tasks people need to do everyday for healthy living.

Symptoms:

Date:

Good Day

Bad Day

ADL (bathing, dressing, toileting, eating, etc.)

Y/N

____Mins

Adjustments?

Other ADLs (other things you do daily)

Y/N

____Mins

Adjustments?

Symptoms:

Date:

Good Day

Bad Day

ADL

Y/N

____Mins

Adjustments?

Other ADLs (other things you do daily)

Y/N

____Mins

Adjustments?

DAILY EXPERIENCES

Activities of Daily Living (ADLs): ADLs are tasks people need to do everyday for healthy living.

Symptoms:

Date:

Good Day

Bad Day

ADL (bathing, dressing, toileting, eating, etc.)

Y/N

____ Mins

Adjustments?

Other ADLs (other things you do daily)

Y/N

____ Mins

Adjustments?

Symptoms:

Date:

Good Day

Bad Day

ADL

Y/N

____ Mins

Adjustments?

Other ADLs (other things you do daily)

Y/N

____ Mins

Adjustments?

DOCTOR APPOINTMENTS**DATE:**

Doctor:

Time:

Test	Reason	Follow Up? q Yes, Date: _____ q No
		q Yes, Date: _____ q No
		q Yes, Date: _____ q No
		q Yes, Date: _____ q No
		q Yes, Date: _____ q No

Therapy changes (medication, dosage, titration, start/stop)

My To-Do List

q

q

q

Referrals

Questions:

q _____

q _____

q _____

q _____

Answers:

1. _____

2. _____

3. _____

4. _____

DOCTOR APPOINTMENTS**DATE:**

Doctor:

Time:

Test	Reason	Follow Up? q Yes, Date: _____ q No
		q Yes, Date: _____ q No
		q Yes, Date: _____ q No
		q Yes, Date: _____ q No
		q Yes, Date: _____ q No

Therapy changes (medication, dosage, titration, start/stop)

My To-Do List

q

q

q

Referrals

Questions:

q _____

q _____

q _____

q _____

Answers:

1. _____

2. _____

3. _____

4. _____

IMPORTANT CONVERSATIONS		DATE:
Organization:	Time:	
Spoke to: (name, dept., time)	Follow up?	
1.	<input type="checkbox"/> Yes	Date:
	<input type="checkbox"/> No	Time:
2.	4.	
3.	5.	
<input type="checkbox"/> They contacted me. <input type="checkbox"/> I contacted them. Reason:		
My next steps:	Resources to contact: (name, contact info)	
<input type="checkbox"/> _____	1. _____	
<input type="checkbox"/> _____	2. _____	
<input type="checkbox"/> _____	3. _____	
Organization:	Time:	
Spoke to: (name, dept., time)	Follow up?	
1.	<input type="checkbox"/> Yes	Date:
	<input type="checkbox"/> No	Time:
2.	4.	
3.	5.	
<input type="checkbox"/> They contacted me. <input type="checkbox"/> I contacted them. Reason:		
My next steps:	Resources to contact: (name, contact info)	
<input type="checkbox"/> _____	1. _____	
<input type="checkbox"/> _____	2. _____	
<input type="checkbox"/> _____	3. _____	

IMPORTANT CONVERSATIONS		DATE:
Organization:	Time:	
Spoke to: (name, dept., time)	Follow up?	
1.	<input type="checkbox"/> Yes	Date:
	<input type="checkbox"/> No	Time:
2.	4.	
3.	5.	
<input type="checkbox"/> They contacted me. <input type="checkbox"/> I contacted them. Reason:		
My next steps:	Resources to contact: (name, contact info)	
<input type="checkbox"/> _____	1. _____	
<input type="checkbox"/> _____	2. _____	
<input type="checkbox"/> _____	3. _____	
Organization:	Time:	
Spoke to: (name, dept., time)	Follow up?	
1.	<input type="checkbox"/> Yes	Date:
	<input type="checkbox"/> No	Time:
2.	4.	
3.	5.	
<input type="checkbox"/> They contacted me. <input type="checkbox"/> I contacted them. Reason:		
My next steps:	Resources to contact: (name, contact info)	
<input type="checkbox"/> _____	1. _____	
<input type="checkbox"/> _____	2. _____	
<input type="checkbox"/> _____	3. _____	

APPENDIX A – MEDICATIONS (SAMPLE)

DATE: 3/12/18

Name of medication: Naproxen sodium

Prescribing doctor: Dr. Arrigoni

Reason taking: High Blood Pressure

Started: 3/12/18

If stopped, date:

Dose/timing/titration:

Side effects: High blood pressure, Nausea, Dizziness, Headaches

Name of medication:

Prescribing doctor:

Reason taking:

Started:

If stopped, date:

Dose/timing/titration:

Side effects:

Name of medication:

Prescribing doctor:

Reason taking:

Started:

If stopped, date:

Dose/timing/titration:

Side effects:

Name of medication:

Prescribing doctor:

Reason taking:

Started:

If stopped, date:

Dose/timing/titration:

Side effects:

APPENDIX B – DAILY EXPERIENCES (Sample)

Activities of Daily Living (ADLs): ADLs are tasks people need to do everyday for healthy living.

Symptoms: **Severe pain in hands and joints. Shortness of breath. Anxiety**

Date: 5/19/18

Good Day

Bad Day

ADL (bathing, dressing, toileting, eating, etc.)	Y/N	____Mins	Adjustments?
Shower and dress	Y	35	Skipped conditioner Used a shower chair
Made lunch for myself	Y	15	Used pre-prepared food in microwave
Other ADLs (other things you do daily)	Y/N	____Mins	Adjustments?
Retrieved Mail	Y	10	Used slip-on shoes because too painful to bend
Made lunch for myself	Y	15	Used pre-prepared food in microwave
Laundry	N		Too painful to carry heavy laundry basket up or down stairs and painful to bend for washer door. Daughter did for me.
Pay Electric Bill	N		Too painful to grasp pen to write

Symptoms:

Date:

Good Day

Bad Day

ADL	Y/N	____Mins	Adjustments?
Other ADLs (other things you do daily)	Y/N	____Mins	Adjustments?

APPENDIX C – DOCTOR APPTS (Sample)		DATE: 7/29/18
Doctor: Dr. Menchuck		Time: 8:00am
Test	Reason	Follow Up? q Yes, Date: _____ q No
Chest X-Ray	Checking lungs for blockage/infection	<input checked="" type="checkbox"/> No
Echocardiogram	Checking heart valves and vessels	<input checked="" type="checkbox"/> Yes, Date: 11/3/18 q No
Pulmonary Function Test	Checking on how my lungs are working, like how much air they can hold	<input checked="" type="checkbox"/> Yes, Date: 8/27/18 q No
		q Yes, Date: _____ q No
Therapy changes (medication, dosage, titration, start/stop)		
Prednisone	New prescription, short supply	
ProAir	New prescription	
My To-Do List	Referrals	
<input checked="" type="checkbox"/> Pick up new prescription, short supply <input checked="" type="checkbox"/> Confirm cost and update spending plan to include new prescriptions <input type="checkbox"/>		
Questions:	Answers:	
<input checked="" type="checkbox"/> Is the generic medicine of ProAir the same? The pharmacist mentioned it and said it is less expensive under my insurance	1. _____	
<input checked="" type="checkbox"/> How long will I need to stay on these medicines?	2. _____	
<input type="checkbox"/> _____	3. _____	
<input type="checkbox"/> _____	4. _____	

APPENDIX D IMPORTANT CONVERSATIONS (Sample)		DATE: 10/19/18
Organization: MetLife	Time: 2:20pm	
Spoke to: (name, dept., time) 1. Janice, Disability, 2:20pm	Follow up? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	Date: 10/22/18 Time: 9:00 am
2.	4.	
3.	5.	
<input checked="" type="checkbox"/> They contacted me. <input type="checkbox"/> I contacted them. Reason: Not able to start sending long term disability payments. Missing a form from Dr. Arrigoni. Said I need to apply for Social Security disability.		
My next steps: <input type="checkbox"/> Call Dr. Arrigoni's office on Tuesday to ask about the form <input type="checkbox"/> Give the fax number and make sure form is sent 'attention' to Janice <input type="checkbox"/> Call Caring Voice to see if I can get help with the disability application	Resources to contact: (name, contact info) 1. MetLife, Janice - 800-555-9485 2. _____ 3. Caring Voice, 888-267-1440 (SSDI Help, Free)	
Organization:	Time:	
Spoke to: (name, dept., time) 1.	Follow up? <input type="checkbox"/> Yes <input type="checkbox"/> No	Date: Time:
2.	4.	
3.	5.	
<input type="checkbox"/> They contacted me. <input type="checkbox"/> I contacted them. Reason:		
My next steps: <input type="checkbox"/> _____ <input type="checkbox"/> _____ <input type="checkbox"/> _____	Resources to contact: (name, contact info) 1. _____ 2. _____ 3. _____	

This material is intended for support, informational and educational purposes only and in no way should be taken as the practice of medicine, either health care advice or services. Use of any names, organizations or products in sample forms and materials are for example purposes only and do not reflect an endorsement by or affiliation with Huntington's Disease Society of America or Adira Foundation. You should consult with, and rely only on the advice of, your physician or health care professional.

